

TerraMobile is a private limited liability company incorporated under the laws of Curaçao on March 15, 2021. In a public tender, TerraMobile obtained a concession from the Government of Curaçao to establish, maintain & exploit a new public telecommunications infrastructure and offer innovative mobile telecommunication services. TerraMobile's ambition is to become the 1st choice for 4G/5G mobile data and communication by offering a range of reliable and high quality 'plug & play' telecommunication products at affordable prices.

Prospectus Summary

TerraMobile B.V.

Investment opportunity

- Curaçao's telecommunication sector is dominated by two players leaving room for improvement in terms of performance, customer service, and innovation. The need or wish for improvement encouraged the government of Curaçao to make available 2 new concessions by public tender, one of which has been won by TerraMobile.
- Investing in TerraMobile means investing in innovation of Curaçao's telecom sector; in a future proof, reliable, fast telecommunication network, and in a need addressing, lean and mean mobile data and communication company offering outstanding products and client service at affordable prices.
- The founders of TerraMobile have over 30 years of combined telecom experience and are starting with a substantial launching customer base and strategic partnerships with among others, Integrated Utility Holdings (IUH), dba Aquatel.
- The bonds are offered to professional institutional and individual investors with a minimum of USD 300,000 in investable assets. Individual investors are considered professional if they can demonstrate at least 1 year of relevant experience with similar financial instruments, or other relevant experience or expertise which enables them to understand the risks involved with this investment.

Financial Summary TerraMobile (all Amounts in USD)

P&L	Y1	Y2	Y3
Sales	3,433,133	9,065,576	13,321,662
EBITDA	1,176,221	6,497,804	10,128,137
Depreciation	(459,732)	(459,732)	(644,316)
Earnings before interest + taxes	716,489	6,038,072	9,483,821
Interest Expense	(546,564)	(511,522)	(474,323)
Gross Result	169,925	5,526,550	9,009,497
Tax	(25,489)	(1,215,841)	(1,982,089)
Net result	144,436	4,310,709	7,027,408

3-year projection of Key Financial Figures

Proposed Transaction

TerraMobile B.V. offers a minimum of USD 3.8M in ordinary or cumulative preferred shares and a minimum of USD 3.65M in corporate bonds with a fixed term of 6Y and an interest rate of 7.5% per annum, paid semi-annually. Important notification: Minimum investment of USD 30,000 or ANG 54,000.

Suitable for professional investors who are able to sustain the loss of all or a significant portion of their investment.

More Information

For more information please contact one of the authorized participating brokers:

