



Capital Structuring Partners



*PYGG is a Central Bank licensed securities broker and trusted exchange listing advisor accredited by the Dutch Caribbean Securities Exchange ("DCSX")*





# WELCOME TO PYGG

The origin of piggy banks dates back nearly 600 years. Long before the existence of modern style financial institutions people stored their valuables in pots made from orange-colored clay called "PYGG".

Giving PYGG a modern twist, four founding partners with a long-term track record in banking, corporate services, international tax, and capital markets, established PYGG Group in the summer of 2019.

PYGG Group is based in Curacao, licensed, and supervised by the Central Bank of Curacao & Sint Maarten. Curacao is the largest and well developed Dutch Caribbean island, belonging to the Kingdom of The Netherlands, situated nearby the South-American continent.

PYGG is an investor driven organization always seeking to provide high value adding products and solutions to a diversified relationship base of investors and issuers of securities. Clients include high net worth individuals, corporations, government related entities and financial institutions.

PYGG combines three types of business, being securities brokerage, exchange listing, and fiduciary services. Dependent on the client's needs, services are offered in combination or standalone.

With PYGG Structuring Partners' global focus, strategic partnerships, and the use of modern technology we have clear visibility on the relevant financial markets and international structured financing possibilities.

The professional team of PYGG will assist you with private or public financing of your businesses and projects, management of your holdings, and with the daily view on and control over your assets





# 1. SECURITIES Co

Licensed and approved by the Central Bank of Curacao and Sint-Maarten (CBCS) and the Dutch Caribbean Securities Exchange (DCSX) as the first DCSX approved and CBCS Licensed Broker, PYGG SECURITIES Co. services individual investors, institutional investors as well as selective introducing brokers who would like to make use of PYGG's infrastructure to accommodate their trades.

PYGG Securities Co provides international and local investors through our PYGG Platform direct access to the Dutch Caribbean capital market, including local and international securities listed on the DCSX and interesting alternative investments

With PYGG's brokerage account, our clients can submit trade orders and view their securities portfolio online, anytime anywhere. Besides trading in the secondary market, PYGG Securities Co. provides exclusive access to IPO's, STO's, private investments, and investments eligible under the Curacao Investor Permit Program.

PYGG Securities Co. will accommodate the following types of investor-clients:

- Private investors
- Sophisticated / accredited private investors
- Corporations
- Institutional / professional investors

Due to a growing demand to list and trade on the DCSX among Chinese companies and investors, PYGG entered strategic partnerships with Chinese professionals. PYGG is close to the Chinese market and in perfect shape to communicate with, understand and optimally service Chinese issuers and investors.

***PYGG Securities Co. has a growing local & international client base with an estimated market value in custody of more than us\$ 1,000,000,000.00 during the course of 2021.***



# 2. COR PORATE FINAN CE



Accredited by the Dutch Caribbean Securities Exchange (DCSX), PYGG acts as prime Listing Advisor thereby playing a crucial role for both Issuers and investors in exchange listed securities.

PYGG ensures the Issuer's admission to list and trade complies with the rules and regulations of the exchange. And PYGG manages the ongoing obligations towards the market after the listing is completed.

The Listing Advisor – also referred to as “LAD”, Sponsor or Corporate Advisor dependent of the capital market a client intends to enter – instigates, coordinates and manages all the pre- and post-listing processes with regards to the creation and listing of securities.

As an authorized LAD, PYGG is responsible for advising and guiding a company in view of its obligations and its best interests in relation to the listing.

To fulfill its role, PYGG will:

- Undertake extensive due diligence to ensure a company is suitable for listing. And if that would not be the case, help the company to meet the minimum standards as soon as possible (Capital Market Coaching).
- Prepare the company for becoming a publicly listed company.
- Provide guidance throughout the flotation process.
- Prepare the admission documentation.
- Confirm appropriateness of the company to the Exchange.

- Act as the company's advisor, investor relations manager and (financial) 'conscience' throughout the life of the listing on the ex- change. Members of the PYGG team were responsible for a significant number of successful listings on the DCSX. PYGG is a leading firm to act as your Listing Advisor.

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# 3. FAMILY OFFICE



Our family office services include implementation of enhanced legal, tax and financial frameworks. At PYGG we take care of generations while addressing our client's interests, needs and preferences regarding private wealth and business planning.

For present and future generations, it is essential to setup and maintain the appropriate legal framework to ensure the right ownership and security of your assets. PYGG will coordinate with your current advisors the implementation of the right structure to accommodate your wishes and to safeguard your wealth, including the scenarios to pass over wealth to future generations, if required.

The global legislative and investment environments are dynamic. Laws, regulations, and financial markets are changing all the time. You want to keep control over your assets and holdings and will need a partner who provides you with the right and up to date information. PYGG is established exactly to be that partner and to help you with making the right strategic decisions more efficient and better founded.

To have up to date information on your assets we can list all your holdings. We can also provide reporting, book-keeping services and liaise closely with your accountants and other advisors to keep all information up to date.

PYGG offers to closely monitor asset managers and review, analyse and control the financial reporting of your global investment portfolios and all other assets from a value, risk, yield, and cost perspective.

For certain clients if required we offer in depth consolidated 24/7 online access to overviews and wealth reports of all your custodians, banks, assets, securities and all other holdings. This will be done together with our external fintech specialists and the use of specialized family office and financial investments software.

Your time is precious. As your partner and trusted advisor PYGG stands next to you in efficiently making the better founded, right decisions. You will experience the regain of control over your assets and your precious time.

*For one of the family office clients we recently represented their interests with the sale of the "Golden Bend" in Amsterdam, having a transaction value of €126.4 million.*





# 4. TRUST & CORPORATE SERVICES

PYGG is licensed to provide corporate services to Curacao based legal entities. Our corporate services are closely related and linked to all our other services.

When Setting up your most efficient business structure, our team assists selected clients who wish to expand their existing businesses, set up asset/identity protection structures or start a new business outside their home country.

At PYGG we know what will be required to successfully setup your preferred structure or new foreign office.

We coordinate the incorporation of your (investment) company or other legal entities such as a private foundation or trust.

PYGG can arrange for all required administrative compliance such as opening bank accounts and applying for the required permits and licenses. During the start-up phase we can provide you with the required presence abroad. We know what is needed to successfully invest abroad and set up a new foreign office.

PYGG may provide local management services for Curacao-based entities. Basic management services will contain fulfilling the role of local director of legal entities and the coordination of professional services, e.g. tax, legal, auditing, compliance, and banking services. More extensive management services consist of 'hands-on' interim or fixed-term director services. Our corporate reporting services range from book-keeping to all

(secretarial) day to day support services. We also offer general compliance and help with governance related matters.

*We currently service clients active in a variety of sectors, such as real estate, biotech, travel, health & beauty, online gaming and information technology.*





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